TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PIZZERIA UNO CORPORATION		08/04/2009	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	WELLS FARGO FOOTHILL, INC., AS AGENT		
Street Address:	2450 Colorado Avenue		
Internal Address:	Suite 3000 West		
City:	Santa Monica		
State/Country:	CALIFORNIA		
Postal Code:	90404		
Entity Type:	CORPORATION: CALIFORNIA		

PROPERTY NUMBERS Total: 27

Property Type	Number	Word Mark	
Registration Number:	3187351	RAINBARREL ROOTBEER	
Registration Number:	3251100	BOOTLEGGER BLONDE ALE	
Registration Number:	3263050	THE ORIGINAL UNO CHICAGO PIZZA EST. 1943	
Registration Number:	3257139	UNO CHICAGO PIZZA	
Registration Number:	3252306	PATRIOT PIZZA	
Registration Number:	3376478	UNO EXPRESS	
Registration Number:	3102324	UNO INSIDER'S CLUB	
Registration Number:	3240606	UNO CHICAGO GRILL EST. 1943	
Registration Number:	3231293	UNO CHICAGO GRILL	
Registration Number:	3266120	UNO THE ORIGINAL CHICAGO PIZZERIA EST. 1943	
Registration Number:	3235209	MRS. O'LEARY'S CLAM CHOWDER	
Registration Number:	3291825	UNO DEEP DISH SUNDAE	
Registration Number:	3185090	THE CHI-TOWN TASTING PLATE	

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Registration Number:	3131485	BBQ PORK STICKS
Registration Number:	3178788	SNACK HOURS
Serial Number:	77767352	PIZZAS 4 PATRIOTS
Serial Number:	77687226	CAFE UNO
Serial Number:	77652817	PANIZZA
Serial Number:	77535652	UNO TASTEFULLS
Serial Number:	77294939	NUMERO UNO
Serial Number:	77277611	UNO WOWZA SAUCE
Registration Number:	3577230	UNO CHICAGO GRILL EST. 1943
Serial Number:	77199373	UNO CHICAGO GRILL UNO MAS LOUNGE
Registration Number:	3573325	UNO DUE GO
Serial Number:	77146093	UNO CHICAGO GRILL EST. 1943 THE ONE.
Serial Number:	77132170	UNO CHICAGO GRILL EST. 1943
Registration Number:	3580974	PIZZANALITY

CORRESPONDENCE DATA

Fax Number: (213)830-8743

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 213.680.6400

Email: kimberley.lathrop@bingham.com

Correspondent Name: Kimberley A. Lathrop

Address Line 1: 355 South Grand Avenue

Address Line 2: Bingham McCutchen LLP

Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	3004422.318600
NAME OF SUBMITTER:	Kimberley A. Lathrop
Signature:	/Kimberley A. Lathrop/
Date:	08/04/2009

Total Attachments: 5

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AMENDMENT NO. 1 TO TRADEMARK SECURITY AGREEMENT

This AMENDMENT NO. 1 TO TRADEMARK SECURITY AGREEMENT (this "Amendment") is made this $\frac{1}{4}$ day of August, 2009, by WELLS FARGO FOOTHILL, INC., in its capacity as Agent for the Lender Group and the Bank Product Providers (together with its successors and assigns in such capacity, "Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Trademark Security Agreement dated February 22, 2005 (as amended, restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Agreement") by the Grantors listed on the signature pages thereof (collectively, jointly and severally, "Grantors" and each individually "Grantor") in favor of Agent, the Grantors have, among other things, granted to Agent a security interest in and lien on the Trademark Collateral (as defined in the Agreement);

WHEREAS, pursuant to the terms of the Agreement, if any Grantor shall have obtained rights to any new trademarks, the provisions of the Agreement shall automatically apply thereto and the Grantors authorized Agent unilaterally to modify the Agreement by amending Schedule I to include any such new trademark rights of Grantors; and

WHEREAS, it has come to Agent's attention that the Grantors have acquired the new trademarks listed on <u>Schedule I</u> hereto and Agent desires to amend Schedule I to the Agreement to add thereto the trademarks set forth on <u>Schedule I</u> to this Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Agreement.
- 2. <u>AMENDMENT</u>. Schedule I to the Agreement is hereby amended by adding thereto the trademarks listed on <u>Schedule I</u> hereto, which trademarks shall hereafter be part of the Trademark Collateral and are subject to Agent's security interest and lien.
- 3. <u>SUPPLEMENT, NO NOVATION</u>. This Amendment is a supplement to the Agreement and not a novation thereof. Except as expressly set forth in this Amendment, the terms of the Agreement shall continue in full force and effect without modification thereto.

[Signature page follows.]

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IN WITNESS WHEREOF, Agent has caused this Amendment to be executed and delivered by its duly authorized officer as of the date first set forth above.

AGENT:

WELLS FARGO FOOTHILL, INC.,

a California corporation, as Agent

By: Kelly Walsh
Title: Vice President

(Signature Page to Amendment No. 1 to Trademark Security Agreement)

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

Grantor	Country	Mark	Application Number/Date	Registration Number/Date
Pizzeria Uno Corporation	USA	RAINBARREL ROOTBEER (Block Letters)	78-828837 03/03/06	3187351 12/19/06
Pizzeria Uno Corporation	USA	BOOTLEGGER BLONDE ALE (Block Letters)	78-827412 03/02/06	3251100 06/12/07
Pizzeria Uno Corporation	USA	THE ORIGINAL UNO CHICAGO PIZZA EST. 1943 (and Design)	78-780082 12/23/05	3263050 07/10/07
Pizzeria Uno Corporation	USA	UNO CHICAGO PIZZA (Block Letters)	78-776927 12/20/05	3257139 06/26/07
Pizzeria Uno Corporation	USA	PATRIOT PIZZA (Block Letters)	78-520133 11/19/04	3252306 06/12/07
Pizzeria Uno Corporation	USA	UNO EXPRESS (Block Letters)	78-633329 05/19/05	3376478 01/29/08
Pizzeria Uno Corporation	USA	UNO INSIDER'S CLUB (and Design)	78-648627 06/10/05	3102324 06/06/06
Pizzeria Uno Corporation	USA	UNO CHICAGO GRILL EST. 1943 (and Design)	78-656973 06/23/05	3240606 05/08/07
Pizzeria Uno Corporation	USA	UNO CHICAGO GRILL (Block Letters)	78-658295 06/25/05	3231293 04/17/07
Pizzeria Uno Corporation	USA	UNO THE ORIGINAL CHICAGO PIZZERIA EST. 1943 (and Design)	78-688895 08/09/05	3266120 07/17/07

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Grantor	Country	Mark	Application Number/Date	Registration Number/Date
Pizzeria Uno Corporation	USA	MRS. O'LEARY'S CLAM CHOWDER (Block Letters)	78-713828 09/15/05	3235209 04/24/07
Pizzeria Uno Corporation	USA	UNO DEEP DISH SUNDAE (Block Letters)	78-713840 09/15/05	3291825 09/11/07
Pizzeria Uno Corporation	USA	THE CHI-TOWN TASTING PLATE (Block Letters)	78-713864 09/15/05	3185090 12/12/06
Pizzeria Uno Corporation	USA	BBQ PORK STICKS (Block Letters)	78-732590 10/13/05	3131485 08/15/06
Pizzeria Uno Corporation	USA	SNACK HOURS (Block Letters)	78-732592 10/13/05	3178788 11/28/06
Pizzeria Uno Corporation	USA	PIZZA 4 PATRIOTS (Block Letters)	77-767352 06/24/09	n/a
Pizzeria Uno Corporation	USA	CAFÉ UNO (Block Letters)	77-687226 03/10/09	n/a
Pizzeria Uno Corporation	USA	PANIZZA (Block Letters)	77-652817 01/20/09	n/a
Pizzeria Uno Corporation	USA	UNO TASTEFULLS (Block Letters)	77-535652 07/31/08	n/a
Pizzeria Uno Corporation	ÚSA	NUMERO UNO (Block Letters)	77-294939 10/03/07	3426686 05/13/08
Pizzeria Uno Corporation	USA	UNO WOWZA SAUCE (Block Letters)	77-277611 09/12/07	n/a
Pizzeria Uno Corporation	USA	UNO CHICAGO GRILL EST. 1943 (and Design)	77-261363 08/22/07	3577230 02/17/09

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Grantor	Country	Mark	Application Number/Date	Registration Number/Date
Pizzeria Uno Corporation	USA	UNO CHIGAO GRILL UNO MAS LOUNGE (Block Letters)	77-199373 06/06/07	n/a
Pizzeria Uno Corporation	USA	UNO DUE GO (Block Letters)	77-194230 05/31/07	3573325 02/10/09
Pizzeria Uno Corporation	USA	UNO CHICAGO GRILL EST. 1943 THE ONE. (and Design)	77-146093 04/02/07	n/a
Pizzeria Uno Corporation	USA	UNO CHICAGO GRILL EST. 1943 (and Design)	77-132170 03/15/07	n/a
Pizzeria Uno Corporation	USA	PIZZANALITY (Block Letters)	77-014818 10/05/06	3580974 02/24/09

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RECORDED: 08/04/2009